

SECTION 5 ASSET CERTIFICATION

ASSET CERTIFICATION – STREAMLINED VERIFICATION

Complete only one form per household. ALL assets must be disclosed below.

Assets include but are not limited to the following:

- ✓ Checking Accounts
- ✓ Savings Accounts
- ✓ Certificates of Deposit (CD)
- ✓ Stocks
- ✓ IRA Accounts
- ✓ Life Insurance Policies
- ✓ Money Market Funds
- ✓ Trust Funds
- ✓ Bonds
- ✓ Capital Investments
- ✓ Real Estate
- ✓ Keogh Accounts
- ✓ Retirement/Pensions *401K/457

1. Check the statement below that best applies to your household. **Do not check both boxes.**

- Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than \$1,000 below their fair market value (FMV). Those amounts are included above and are equal to a total of: \$_____ (*the difference between FMV and the amount received, for each asset on which this occurred).
- I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.

2. Does your household own any assets at this time? Yes No

3. Household assets include:

| Member | Account Type | Name of Bank/ Institution | Account Number | Amount | Interest Earned per Year |
|--------|--------------|---------------------------|----------------|--------|--------------------------|
| | | | | \$ | \$ |
| | | | | \$ | \$ |
| | | | | \$ | \$ |
| | | | | \$ | \$ |
| | | | | \$ | \$ |

4. Do you or any member of your household own any real estate? Yes No

| Member | Description of Property | Cash Value | Income Earned per Year |
|--------|-------------------------|------------|------------------------|
| | | \$ | \$ |
| | | \$ | \$ |

Check the box that applies:

- My household’s net family assets total \$5,000 or less. You **DO NOT** need to provide current statements for your households assets.
- My household’s net family assets exceed \$5,000. You **MUST** provide third-party computer-generated documents for each asset. **ALL PAGES** of the most current statement for each asset must be provided, and the statement must be dated within 120 days of this request. ATM receipts and transaction history printout will not be accepted.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of housing assistance. **All household members, 18 years of age and older must sign below.**

| | | | |
|-----------|------|-----------|------|
| Signature | Date | Signature | Date |
| Signature | Date | Signature | Date |
| Signature | Date | Signature | Date |